

HELM
FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

RECORDATION NO. 16668-A FILED 1425

JUL 19 1990 -11 40 AM

INTERSTATE COMMERCE COMMISSION

July 9, 1990

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is an Amendment 1 to Lease of Railroad Equipment dated April 1, 1989.

Please file this supplement as ICC Recordation #16668-A. The filing fee of \$15 is enclosed. Thank you.

Sincerely,

Karen Staudenmaier

Karen Staudenmaier
Fleet Operations Administrator

KS:jgs
Enclosures

RECORDATION NO. 16668 A FILED 1425

AMENDMENT 1
TO
LEASE OF RAILROAD EQUIPMENT INTERSTATE COMMERCE COMMISSION
DATED APRIL 1, 1989

JUL 19 1990 -11 40 AM

This Amendment to that certain Lease of Railroad Equipment, "Lease", made and entered into as of the 1st of April, 1989, by and between Helm Locomotive Leasing, a joint venture of Domestic Three Leasing Corporation and Helm Equipment Leasing Corporation, and Consolidated Grain and Barge Company, "Lessee".

NOW, THEREFORE, for and in consideration of the mutual covenants contained in the Lease and this Amendment, the parties agree as follows:

Paragraph 3 of the aforesaid Lease shall be modified as follows:

3. Rentals. Lessee shall pay to Lessor a fixed rental amount of [REDACTED] per month plus an amount of [REDACTED] dollars [REDACTED] per Unit per month ("Lease Charges"). This increased rental amount shall become effective as of [REDACTED] and shall continue in effect until [REDACTED].

All other terms and conditions of the Lease shall remain in full force and effect.

IN WITNESS WHEREOF, the Lessor and Lessee have caused four original counterparts of this Amendment to be executed as of the date above written.

CONSOLIDATED GRAIN AND BARGE COMPANY

By: [Signature]

Its: Vice President-Rail Transportation

HELM FINANCIAL CORPORATION

By: [Signature]

Its: President

STATE OF Missouri)
COUNTY OF St Louis) §

On this 26th day of June, 1990, before me personally appeared Joe Allen, to me personally known, who, being by me duly sworn, says that he is Vice President of Rail Transportation that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Linda Voss
Notary Public

LINDA VOSS
NOTARY PUBLIC - STATE OF MISSOURI
ST. LOUIS COUNTY
MY COMMISSION EXPIRES APRIL 4, 1993

My Commission Expires: April 4, 1993

[Notarial Seal]

STATE OF California)
COUNTY OF San Francisco) §

On this 29th day of June, 1990, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of Helm Locomotive Leasing, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier
Notary Public

My Commission Expires: July 26, 1993

[Notarial Seal]

